



### Pretreatment Estimate of Benefits

A Pretreatment Estimate of Benefits lets you know in advance what your benefits will be. Before signing a course of treatment, have your dentist estimate the charges and submit for a pretreatment estimate. This will eliminate misunderstanding and let both you and your dentist know what the plan will pay. If your dental coverage terminates for any reason during treatment, only the procedures performed before the dental coverage terminated will be eligible for payment. We suggest you read the complete certificate and become acquainted with the benefits offered by your dental insurance.

**We recommend a pretreatment estimate if your dental work will cost \$300 or more.**

## Dental Claim Form Instructions

Missing or inaccurate information on claim forms will cause delays in claim processing. The following blocks are required for reimbursement\*:

### Part I. Information Provided by Employee:

Block 1 — Patient's Name (the person who received services)

Block 2 — Patient's relationship to the insured

Block 3 — Patient's Gender

Block 4 — Patient's Date-of-Birth

Block 5 — Insured's Name (the insured) and Date-of-Birth

Block 6 — Insured's Social Security Number

Block 7 — Insured's Mailing Address

Block 8 — *Complete only if the dependent is over the age of 19*

Block 9 — Employer's Information

Block 10 — Group Number

Block 11 — *Provide information only if the patient is covered by another insurance carrier*

- a. Left signature line must be signed
- b. Right signature line is signed **only if** the reimbursement goes to the provider (leave blank if the reimbursement goes to the insured)

### Part II. Information Provided by Dentist:

Block 12 & Block 13 — Provider's Name and Mailing Address

Block 14 — Provider's Federal Tax ID Number

Block 16 — Provider's Telephone Number

*A copy of a bill or statement can be attached with the claim form, if it includes type of services rendered, when the services were performed and the charged amounts.*

**\* Proof of Payment is required for reimbursement.**

**GROUP DENTAL CLAIM FORM**  
**PART 1 – TO BE COMPLETED BY EMPLOYEE**



**Group Claim Office**  
**P. O. Box 80139, Baton Rouge, LA 70898-0139**  
**Toll Free No.: 1-888-729-5433 (B.R. 926-2888)**

1. Patient's Full Name (First, Middle Initial, Last) _____	2. Relationship to Employee Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other <input type="checkbox"/>	3. Sex M <input type="checkbox"/> F <input type="checkbox"/>	4. Patient Birthdate Mo. Day Year
5. Employee's Full Name (First, Middle Initial, Last) _____	Employee's Birthdate Mo. Day Year	6. Employee's Social Security Number 	
7. Employee's Mailing Address (Street, City, Zip)  Street or P. O. Box _____  City, State, Zip _____	8. THIS SECTION MUST BE COMPLETED WITH <b>EACH</b> CLAIM SUBMISSION <b>ONLY</b> IF THE CLAIM IS FOR A DEPENDENT CHILD AGE 19 OR OVER. Is patient a full time student? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, Name of School _____ Address of School _____		
9. Employee's Company Name and Address _____	10. Group No. _____	Div. No. _____	Cert. No. _____

**QUESTION 11. MUST BE COMPLETED WITH EACH CLAIM SUBMISSION**

11. Is patient covered by another dental plan?  Yes  No If yes, Employer/Plan Name \_\_\_\_\_ Policy Number \_\_\_\_\_  
 Name and Address of Insurance Carrier \_\_\_\_\_  
 If yes, please complete below:

Name of Insured:	Relationship <input type="checkbox"/> Spouse <input type="checkbox"/> Child	Date of Birth Mo. Day Year	Social Security Number 	Name and Address of Employer:
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I have reviewed the treatment plan, and I authorize release of any information relating to this claim. I understand I am responsible for all cost of dental treatment. I certify these statements to be true and complete to the best of my knowledge. I understand that any person who knowingly and with intent to injure, defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony. All work covered on this form has been completed.

I hereby authorize payment direct to the below named dentist of the group insurance benefits otherwise payable to me.

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 Signed (Patient, or parent if minor) \_\_\_\_\_ Date \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 Signed (Insured Person) (If signed here, signature also needed in box on left.) \_\_\_\_\_ Date \_\_\_\_\_

**PART 2 – TO BE COMPLETED BY ATTENDING DENTIST – Please provide ADA Procedure Number to ensure accurate benefit determination.**

Name of Patient: _____	<b>DENTIST – CHECK ONE:</b> <input type="checkbox"/> Pretreatment Estimate <input type="checkbox"/> Statement of Actual Services Has all work been completed? Y___N___
Name of Insured Person: _____	
12. Dentist Name and 13. Mailing Address _____	20. Is treatment result of occupational illness or injury? No Yes If yes, enter brief description and dates. 21. Is treatment result of Auto Accident? 22. Other Accident? 23. Are any services covered by another plan? 24. If Prosthesis, is this initial placement? (If no, reason for replacement) Date of prior placement
14. Dentist Soc. Sec. Or TIN 	15. Dentist License # _____ 16. Dentist Phone # _____
17. First Visit Date Current Series _____	18. Place of Treatment Office Hosp ECF Other 19. Radiographs or Models enclosed? No Yes How Many? 25. Is treatment for Orthodontics? Enter date appliances placed, if services already commenced. _____/_____/_____ Months of treatment remaining: _____

Identify Missing Teeth with "X" Remarks for unusual services.	Tooth No. or Letter	Surfaces	DESCRIPTION OF SERVICES (including X-rays, Prophylaxis, Materials used, etc.)	ADA Procedure Number	Date Service Performed			Fee	
					Mo.	Day	Yr.		
								\$	

CERTIFICATION: I certify that the services listed above have been completed on the dates indicated and that the fees submitted are the fees I have charged and intend to collect for those purposes.

**TOTAL FEE CHARGED** \$ \_\_\_\_\_

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
 SIGNED (DENTIST) \_\_\_\_\_ DATE \_\_\_\_\_